## Sterling Law Associates LLP

Corporate, Tax and Business Advisory Law Firm
A 402, Jyoti APTS., Plot No. 204-205, SherE Punjab Andheri East, Chakala Midc,
Mumbai - 400093, Maharashtra, India

## CONSENT LETTER FROM THE LEGAL ADVISOR

Date: 21/08/2023

To,
The Board of Directors,
Canarys Automations Limited
No. 566 & 567, 2nd Floor, 30th Main,
Attimabbe Road, Banagirinagara,
Banashankari 3rd Stage,
Bengaluru 560085, Karnataka, India

Dear Sir/ Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹ 2/- each ("Equity Shares") by Canarys Automations Limited (the "Company") (the "Issuer")

We, Sterling Law Associates LLP, do hereby consent to act as Legal Advisor to the Issue and to give our name and the details mentioned herein, being inserted as a Legal Advisor to the Issue in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus intended to be filed by the Company with the SME Platform of National Stock Exchange of India Limited (the "NSE Emerge"/"Stock Exchange") and the Red Herring Prospectus and Prospectus (the "Prospectus"), which the Company intends to file with the Registrar of Companies, Bangalore, Karnataka ("ROC") and thereafter file with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange and in any other Issue-related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus:

Name	Sterling Law Associates LLP
Address	302B, Umarji House, Opp. Criti Care Hospital, Teli Gali, Andheri (East), Mumbai 400 069, Maharashtra, India
Tel No.	91720 75003

Corporate Office Address: 302/B, Umarji House, Opp. Criti Care Hospital, Teli Gali, Andheri (East), Mumbai 400 069, Maharashtra, Indai

LLPIN. ACB-9548, Email Id - ramakant.kini@sterlingassociates.in, Tel No.9172075003



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A 402, Jyoti APTS., Plot No. 204-205, SherE Punjab Andheri East, Chakala Midc,
Mumbai - 400093, Maharashtra, India

Email	ajay.yadav@sterlingassociates.in
Contact Person	Ajay Yadav

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and may be relied upon by the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus.

Yours faithfully,

For Sterling Law Associates LLP

Name

Ramakant S Kini

Designation

: Designated Partner

DIPIN.

: 03108812

CC:

Indorient Financial Services Limited

Rustomjee Central Park, A-Wing, 304/5, Executive Spaces, Andheri Kurla Road

Chakala, Andheri East,

Mumbai – 400093, Maharashtra, India

Encl.: As above

Corporate Office Address: 302/B, Umarji House, Opp. Criti Care Hospital, Teli Gali, Andheri (East), Mumbai 400 069, Maharashtra, Indai LLPIN. ACB-9548, Email Id - <u>ramakant.kini@sterlingassociates.in</u>, Tel No.9172075003